



ASX ANNOUNCEMENT

24 January 2017

Expiry of Unlisted Options

Locality Planning Energy Holdings Limited (ASX: LPE) wishes to advise of the expiry of the following unlisted options which were not exercised and have now lapsed.

Number	Details of Expired Option
600,000	Unlisted options exercisable at 25 cents on or before 23 Jan 2017

The Company's current capital structure is as follows:

Number	Class
831,077,579	Fully paid ordinary shares (includes 115,700,105 shares under voluntary escrow)
810,858,290	Fully paid ordinary shares (escrowed)
569,600,518	Performance shares (escrowed)
105,000,000	Unlisted options exercisable at 2.5 cents on or before 30 Jun 2017 (escrowed)
500,000	Unlisted options exercisable at 25 cents on or before 15 Apr 2018

On behalf of the Board
Charles Furness
Company Secretary