



OPERATIONAL UPDATE

ADDED 7.81 GWh OF BILLING AN INCREASE OF 10.92% IN JANUARY TO 79.4GWh

- LPE is billing 79.4GWh, an increase from 71.59GWh at 31 December 2016, representing a 10.9% increase during the month
- An additional 7.818 GWh has commenced billing in the month of January 2017
- This volume will represent \$1 million in bills posted for the January billing period
- Continual operational and systems improvement are supporting the strong pipeline through to billing
- The current Under Management (UM) volume of 79.4GWh surpasses the second performance Milestone exceeding 75GWh
- The board are comfortable in the process with a top four Australian bank regarding rolling loan facility which will allow execution of business plan to 450GWh

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) is pleased to inform shareholders of an additional 7.81GWh in billing contracts under management through the month of January, representing a 10.92% increase over the month.

This volume has enabled the second performance share milestone to be granted. This milestone enables the issue of 249,200,226 ordinary shares escrowed to 4 January 2016 and 35,600,032 ordinary shares are voluntarily escrowed until 4 January 2018.

This milestone is 11 months ahead of schedule as set in the prospectus which was due to be reached 31 December 2107.

LPE continued to grow communities Under Contract (UC) at a rate that is exceeding the Under Management (UM) ensuring consistent revenue growth during 2017.

“Meeting the second milestone of 75GWh, 11 months ahead of schedule is an indication of the demand for LPE’s unique offering in the market place. It is a testament to the vision and dedication of my co-directors, Ben Chester and Damien Glanville, and the entire LPE team that this has been achieved.” Andrew Pierce, Chairman

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE’s wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE’s unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

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