

24 February 2017

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Locality Planning Energy Holdings Ltd (ASX Code: LPE)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

LPE gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. On 22 February 2017 LPE issued 289,000,000 ordinary fully paid shares pursuant to a placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) LPE has complied with the provisions of Chapter 2M of the Corporations Act as they apply to LPE;
 - (b) LPE has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Locality Planning Energy Holding Ltd

Charles Furness
Company Secretary
Locality Planning Energy Holdings Ltd