

OPERATIONAL UPDATE

ADDED 5.87GWh OF BILLING AN INCREASE OF 5.12% IN JULY TO 120.54GWh

- LPE is billing 120.54GWh, an increase from 114.67GWh at 31 July 2017, representing a 5.12% increase during the month
- An additional 5.87GWh has commenced billing in the month of July 2017
- Representing an increase of 211.95% over the past 12 months
- Further details regarding the debt facility with Moneytech

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) is pleased to inform shareholders of an additional 5.87GWh in billing contracts Under Management (UM) through the month of July, representing a 5.12% increase for the month.

The company wishes to provide further details regarding yesterday's announcement of the debt facility with Moneytech not progressing. LPE were advised by Moneytech that they do not have a loan product that could facilitate the requirements of LPE. This is contrary to the terms entered into with them which were subsequently announced by the Company on the 22nd of June 2017.

Whilst management are disappointed with the outcome having progressed the facility to the point of execution, LPE management are confident of attracting a replacement lender to accelerate growth. The legal framework and documentation is in place to easily engage with additional interested lenders on a replacement facility. Further details on a new facility will be announced to the market when in place.

The Company has sufficient resources available to support its current working capital requirements and growth trajectory, along with remaining capacity available in director loans, should growth outpace current cash generated.

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10 year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, contact:

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