

27 September 2017

ASX Release

Correction to Number of Restricted Securities

The Board of Locality Planning Energy Holdings Limited (LPE) advises that it has come to our notice that the split between the number of quoted and unquoted shares as detailed in the Company's Appendix 3Bs over the last several months is incorrect, although the total shares on issue is correct.

On 14 December 2016 the Company announced that the shares held by a vendor were to be voluntarily escrowed until 4 January 2018, the same date as a large number of shares held by the Directors. Unfortunately this number was not subtracted from the quoted shares total and added to the unquoted shares in subsequent Appendix 3Bs.

Summary details are:

	Appendix 3B (most recent – 27 June 2017)	Correct Split
Quoted shares	1,191,277,644	1,005,335,029
Restricted shares (unquoted)	1,319,258,743	1,505,201,358
Total shares on issue	2,510,536,387	2,510,536,387

When the restricted shares are released from escrow on 4 January 2018 the Company will apply for quotation.

For further information, contact:

Bill Lyne
Company Secretary
Locality Planning Energy Holdings Limited
P: 1800 040 168