

5 January 2018


TO: Australian Securities Exchange

## SECTION 708A NOTICE

Locality Planning Energy Holdings Limited (**Company**) hereby provides Notice to the Australian Securities Exchange (**ASX**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that the Company has issued and applied for quotation of an additional 1,318,613,688 fully paid ordinary shares (**Shares**) on 4 January 2018, following release of those Shares from ASX restriction. The Shares are part of a class of securities quoted on the ASX (code: LPE).

For the purposes of section 708A(5)(e) and 708A(6) of the Act the Company states that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act;
4. as at the date of this notice, there is no excluded information, as that term is defined in sections 708A(6)(e), 708A(7) and 708A(8) of the Act.



Bill Lyne  
Company Secretary