

LPE FULLY FUNDED THROUGH DEBT FACILITY

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) is pleased to announce that a debt facility has been secured. The company now has the ability to fully fund the capital infrastructure expenditure to reach the 450GWh target of energy under management.

Facility details

- Initial Facility is for \$10 million at interest rate of 7.9%pa
- Full funding of the capital infrastructure requirements to achieve 450GWh
- Security is by way of Company Guarantee on the individually deployed infrastructure.

Management are very pleased to finalise this infrastructure debt funding providing maximum value for shareholders and the company. The tailored debt product enables capital infrastructure deployment through the delivery of the 5 year business plan to 450GWh to be reached in 2021. The Company is anticipating the initial drawdowns by 29 March 2018.

CEO Damien Glanville stated, "This debt facility is provided specifically for LPE's strata market offering. This is a significant milestone for the company, as the funding gives us the ability to preserve cash reserves whilst executing our business plan to 450GWh."

Both parties have agreed not to disclose the debt partner or further deal particulars at this stage due to the commercial advantage surrounding the transaction.

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10 year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, please visit our new website: www.localityenergy.com.au