



## ASX Circular

**Date:** 7 October 2011

**Key topics**

1. Stratum Metals Limited
2. ASX Code: SXT
3. Quotation Commences: 12.00 pm E.D.S.T (9.00 am W.S.T) on Tuesday, 11 October 2011.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Operations Managers (back office)  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Contact**

Jenny Cutri

**Telephone**

(08) 9224 0003

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – STRATUM METALS LIMITED

Stratum Metals Limited (the "Company") will be admitted to the official list of the ASX Limited on Friday, 7 October 2011.

Official quotation of the Company's securities will commence at 12.00 pm EDST (9.00 am WST) on Tuesday, 11 October 2011.

Quoted Securities: 22,525,003 ordinary shares fully paid

ASX Code: SXT

Time: 12.00 pm E.S.T (9.00 am W.S.T)  
Date: Tuesday, 11 October 2011

ASX Trade Abbreviation: STRATUM

ISIN: AU000000SXT7

Home Branch: Perth

Industry Classification: To be advised.

Registered Office: Level 7  
 151 Macquarie Street  
 SYDNEY NSW 2000

Company Secretary: Elizabeth Hunt

Share Registry: Advanced Share Registry Services  
 150 Stirling Highway  
 NEDLANDS WA 6000

Ph: (08) 9389 8033  
 Fax: (08) 9389 7871

Brokers to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: None

<u>Activities:</u>	Copper, gold, nickel and coal exploration
<u>Issue Price:</u>	20 cents
<u>Securities not quoted:</u>	<p>14,000,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>3,000,000 options exercisable at 35 cents and expiring on 7 June 2016 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>3,000,000 options exercisable at 25 cents and expiring on 7 June 2016 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>1,000,000 fully paid ordinary shares issued on 15 April 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from date of issue.</p> <p>1,200,000 fully paid ordinary shares issued on 18 April 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p> <p>475,000 fully paid ordinary shares issued on 12 May 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p> <p>850,000 fully paid ordinary shares issued on 23 May 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p> <p>200,000 fully paid ordinary shares issued on 31 May 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares issued on 7 October 2011 classified by ASX as restricted securities and to be escrowed for a period of 12 months from the date of issue.</p>

<b>ASX Contact:</b>	Jenny Cutri
<b>Business Unit</b>	Listings Perth
<b>Ext.No:</b>	6003
<b>Date:</b>	7 October 2011