



MARKET RELEASE

7 October 2011

STRATUM METALS LIMITED

PRE-QUOTATION DISCLOSURE

Stratum Metals Limited ("Company") will be admitted to the Official List of ASX Limited on Friday, 7 October 2011.

Official Quotation of the Company's securities will commence at 12.00pm E.D.S.T. (9.00 am W.S.T) on Tuesday, 11 October 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement disclosing the extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council. If the Company has not followed all of the recommendations, the Company must identify those recommendations that have not been followed and give reasons for not following them.
4. Company's share trading policy that complies with listing rule 12.9 in accordance with listing rule 1.1 condition 15.
5. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
6. Company's Annual Report for the period 15 December 2010 to 30 June 2011.
7. Full terms of the Company's options on issue.
8. Full terms and conditions of the Company's employee incentive plan.

9. Confirmation of the completion of the Fraka Agreement with Fraka Investments Pty Ltd ("Fraka") to purchase exploration licences E37/1010, E53/1440, E53/1494, E59/1545 and E59/1618 and issue of 900,000 ordinary shares to Fraka.
10. Confirmation of the completion of the State Resources Agreement with State Resources Pty Ltd to purchase exploration licence E38/2156.

Security Code: SXT

Jenny Cutri
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