



6 October 2011

Jenny Cutri  
Assistant Manager, Listings Perth  
ASX Compliance Pty Ltd  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Jenny

**Confirmation of holding locks**

Stratum Metals Limited confirms the following securities subject to escrow and the escrow period applied to those securities

Ordinary fully paid shares

1,000,000	12 months from date of issue being 15 April 2011.
1,200,000	12 months from date of issue being 18 April 2011.
475,000	12 months from date of issue being 12 May 2011.
850,000	12 months from date of issue being 23 May 2011.
200,000	12 months from date of issue being 31 May 2011.
900,000	12 months from date of ASX listing.
14,000,000	24 months from date of official quotation of the Company's securities on ASX.
<b>18,625,000</b>	<b>Total ordinary fully paid shares</b>

Options exercisable at \$0.25 on or before 7 June 2016

3,000,000	24 months from date of official quotation of the Company's securities on ASX.
<b>3,000,000</b>	<b>Total \$.25 Options</b>

Options exercisable at \$0.35 on or before 7 June 2016

3,000,000	24 months from date of official quotation of the Company's securities on ASX.
<b>3,000,000</b>	<b>Total \$.35 Options</b>

Yours sincerely

A handwritten signature in black ink, appearing to read 'Martin Holland'.

Martin Holland  
Managing Director