

15 November 2011

Incorporation of Stratum Coal Pty Limited

Stratum Metals Limited (“**Stratum Metals**”) is pleased to announce the incorporation of Stratum Coal Pty Limited (“**Stratum Coal**”) as a 100% subsidiary of Stratum Metals.

The Directors of Stratum Coal are as follows;

- Mr. Rick Anthon - Chairman
- Mr. Martin Holland - Managing Director
- Mr. Michael Addison - Non Executive Director

Stratum Coal will look to acquire coking or thermal coal tenements located in and around Western Australia’s Canning Basin and internationally.

Stratum Metals is currently working with the “KLC” Kimberley Local Council as the Company awaits native title approval and granting of its existing Canning Basin Coal tenement.

Upon approval, Stratum Metals intends to spend \$250K on exploration in fulfilment of its obligations to obtain a 60% interest in this tenement and, subject to positive results, an additional \$750K on exploration in the 2nd year to obtain an 80% interest.

Regards,

Martin Holland

Managing Director

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