

30 March 2012

ASX ANNOUNCEMENT

ESCROW RELEASE

Stratum Metals Limited ('Company') advises that the following securities will be released from escrow:

1,000,000 ordinary fully paid shares on 15 April 2012

1,200,000 ordinary fully paid shares on 18 April 2012

The Company will apply to ASX for quotation of the ordinary fully paid shares so released.

Regards



Martin Holland
Managing Director