

9 May 2012

ASX ANNOUNCEMENT

ESCROW RELEASE

Stratum Metals Limited ('Company') advises that the following securities will be released from escrow:

- 850,000 ordinary fully paid shares on 23 May 2012
- 200,000 ordinary fully paid shares on 31 May 2012

The Company will apply to ASX for quotation of the ordinary fully paid shares so released.

Regards



Martin Holland
Managing Director