



21 December 2012

Wade Baggott
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Facsimile: 08 9221 2020

Dear Wade

Trading Halt Request

Stratum Metals Limited ('Stratum Metals' or 'the Company') hereby requests a trading halt from ASX effective immediately pending an announcement regarding capital raising and an update on the acquisition.

Stratum Metals requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Thursday 27 December 2012.

Stratum Metals is not aware of any reason why the trading halt should not be granted.

Stratum Metals is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

Martin Holland
Managing Director

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