



31 January 2013

## ASX ANNOUNCEMENT

### PLACEMENT TERM SHEET – STELLAR SECURITIES

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#### Highlights

- Placement to raise up to AUD\$2M to fund exploration work on recently acquired historic East Menzies Goldfield.
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Stratum Metals Limited (ASX:SXT) is pleased to provide the details of the Stellar Securities Term Sheet to raise up to AUD\$2M.

The capital raising will fund exploration work on the Menzies Project; 60% of a portfolio of leases from eleven different entities across 86 km<sup>2</sup> in the historic **East Menzies Goldfield** in Western Australia, including; 52 prospecting licences and 2 mining leases.

#### Offer Details

Lead Manager:	Stellar Securities
Issuer:	Stratum Metals Limited (ASX: SXT)
Securities Class:	Fully Paid Ordinary Shares
To be issued	Up to 8,000,000
Total Amount:	Up to \$2,000,000
Issue Price:	25 cents per share (16% discount to last traded price)
Min / Max:	No minimum or maximum investment per investor
Restrictions:	Available only to sophisticated investors under Section 708 of the Corporations Act.
Use of Proceeds:	Exploration of the Menzies project including identified conductors and working capital.
Fees:	The Company will pay a 1% Management Fee to Stellar Securities and a further 5% to holders of an AFSL based on funds raised
Closing Date:	8 February 2013
Issue Date:	15 February 2013

Stratum Metals Limited ACN 147 867 301

7/151 Macquarie Street, Sydney NSW Australia 2000

Ph +61 2 9276 1245 | Fax +61 2 9276 1284

ASX Code: SXT | [www.stratummetals.com.au](http://www.stratummetals.com.au)



Martin Holland  
Managing Director

**About Stratum Metals Limited**

Stratum Metals Limited was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies.

Stratum Metals has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries.

Stratum Metals has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.

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