



13 February 2013

ASX ANNOUNCEMENT

PLACEMENT SUCCESSFULLY COMPLETED

Stratum Metals Limited (ASX: SXT) ("Stratum") is pleased to announce the completion of its maiden capital raise since listing on the ASX on the 11th October 2011.

Stratum received a positive response from current shareholders, new strategic investors, Wilsons HTM and Stellar Securities to close this placement fully subscribed by issuing 8,000,000 shares at \$0.25 raising AU\$2,000,000. The placement was oversubscribed.

Stratum is now funded to explore the newly acquired historic East Menzies Goldfield projects in partnership with Mountain Gold International Limited.

Mountain Gold International Limited will contribute 40% of all ongoing exploration and working capital for the Menzies Project.

Martin Holland
Managing Director

About Stratum Metals Limited

Stratum was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies.

Stratum has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries.

Stratum has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.

Stratum Metals Limited ACN 147 867 301

7/151 Macquarie Street, Sydney NSW Australia 2000

Ph +61 2 9276 1245 | Fax +61 2 9276 1284

ASX Code: SXT | www.stratummetals.com.au