



5 March 2013

ASX ANNOUNCEMENT

NOTICE UNDER S708A OF THE CORPORATIONS ACT 2001

On 5 March 2013 Stratum Metals Limited ('Company') issued 8,187,500 fully paid ordinary shares which are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

As provided under sections 708A(6) of the *Corporations Act 2001* the Company states that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act*; and
4. as at the date of this notice there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

Martin Holland
Managing Director

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