



6 March 2013

## ASX ANNOUNCEMENT

### **INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A**

Further to the Appendix 3B announced on 5 March 2013 for the issue of 8,187,500 fully paid ordinary shares in a placement to private investors ('Placement'), Stratum Metals Limited ('Company') provides the following information required under ASX Listing Rule 3.10.5A.

The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1A (4,115,000 shares)	9.51%
Placement issue under Listing Rule 7.1 (4,072,500 shares)	9.42%
Total dilution as a result of Placement	18.93%

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (4,115,000 shares).

Pre-Placement shareholders who did not participate in the Placement	96.46%
Pre-Placement shareholders who did participate in the Placement	0.89%
Participants in the Placement who were not previously shareholders	2.65%

The Company issued the shares as a placement under Listing Rule 7.1A as it believed this was the most efficient mechanism for raising funds. The Company had also received expressions of interest from brokers to support the Placement making it a more reliable process to fund the progress of the Company's acquisition of the Menzies Goldfield projects which was subject to timetable constraints.

There was no underwriter to the Placement however Stellar Securities was appointed as Lead Manager as announced to ASX on 31 January 2013. The Company has paid a 1% Management Fee to Stellar Securities, a further 5% to holders of an AFSL based on funds raised and success fee to Stellar Securities of \$40,000 (excluding GST).

Martin Holland  
Managing Director

Stratum Metals Limited ACN 147 867 301

7/151 Macquarie Street, Sydney NSW Australia 2000

Ph +61 2 9276 1245 | Fax +61 2 9276 1284

ASX Code: SXT | www.stratummetals.com.au