



ASX CODE: SXT

3 May 2013

Company Announcements
ASX Limited

Cleansing Notice – Section 708A(5)(e) of the Corporations Act 2001

On 26 April 2013, following shareholder approval as announced on 15 April 2013, Stratum Metals Limited (**Company**) issued:

- 12,002,981 fully paid ordinary shares
- 500,000 unlisted options exercisable at 25c on or before 15 April 2018
- 600,000 unlisted options exercisable at 25c on or before 23 January 2017
- 250,000 unlisted options exercisable at 25c on or before 15 April 2016; and
- 5,000,000 unlisted options exercisable at 40c on or before 15 April 2016.

The fully paid ordinary shares issued form part of a quoted class of securities.

As provided under sections 708A(6) of the *Corporations Act 2001* the Company states that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company;
and
 - (ii) section 674 of the *Corporations Act*; and
4. as at the date of this notice there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

Stratum Metals Limited

A handwritten signature in black ink, appearing to read 'Farlee Walker'.

Farlee Walker
Company Secretary