



27 August 2013

Sebastian Bednarczyk
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sebastian

Voluntary Suspension Request

Stratum Metals Limited ('Stratum Metals' or 'the Company') seeks an immediate voluntary suspension from trading on ASX (ASX listing rule 17.2) until further notice pending an announcement regarding a corporate restructure and potential capital raising.

An announcement will be made to the market regarding the corporate restructure and potential capital raising which is expected to end the period of voluntary suspension. The Company expects this announcement by the end of this week.

Stratum Metals is not aware of any reasons why our securities should not be granted voluntary suspension.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Farlee Walker'.

Farlee Walker
Company Secretary