

4 February 2014

ASX ANNOUNCEMENT

Board and Management Restructure

As noted in the most recent Quarterly Activities Report, Stratum Metals Limited (ASX: SXT) (“Stratum” or “the Company”) is investigating funding alternatives to provide the necessary resources to support the East Menzies Goldfield Project and other exploration tenements. The Board is also reviewing capital management to ensure that maximum funds are applied to the company’s future exploration program.

As part of this process, the Company has also undertaken a Board and management restructure.

Mr Martin Holland is stepping down as Managing Director and will continue as a Non-Executive Director of the Company. Mr Holland was instrumental in the establishment and listing of the Company on the ASX and was responsible for the acquisition of the historic East Menzies Goldfield Project. The Company thanks Mr Holland for his invaluable contribution to the establishment and growth of the Company.

Mr Terry Grammer has resigned (as a Non-Executive Director) due to personal health issues.

Mr Rick Anthon will step up as (interim) Executive Chairman, alongside Mr John Shepherd who was appointed as a Non-Executive Director at the Company’s recent AGM.

These changes take immediate effect.

Stratum Exploration Manager Mr Todd Axford and Mr Duncan Cornish, who was recently appointed Chief Financial Officer and Company Secretary, will continue to manage the day to day operations and administration of the Company.

On behalf of the Board
Rick Anthon
Executive Chairman

About Stratum Metals Limited

Stratum Metals Limited was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies.

Stratum Metals has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries.

Stratum Metals has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.

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