

17 February 2014

ASX ANNOUNCEMENT

Appointment of Technical and Project Management Team

The Company is pleased to announce the appointment of Tracker Geoservices Pty Ltd (“Tracker”) to provide technical and project management services to the Company.

Tracker will provide to the Company the services of its two highly qualified and experienced principals Mr John Canaris and Dr Dennis Gee.

Dr Dennis Gee is an eminent Australian geologist with 48 years’ experience in the mining industry, government service and research management. Dr Gee was Chief Executive Officer of the Cooperative Research Centre for Landscape Environments and Mineral Exploration attached to CSIRO. He was the Director of the Northern Territory Geological Survey, and worked with MIM Exploration, and as an Exploration Manager for Reynolds Australia Metals. He has served as Deputy Director of the Geological Survey of Western Australia. Dr Gee is currently Director of ASX-listed Quest Minerals Ltd, and was founding director and chairman of ASX-listed Torrens Energy Ltd.

Mr Canaris is a highly experienced exploration geologist and venture capitalist. He holds a Bachelor of Science Degree in Geology with Honours in Geomorphology from the University of Adelaide, and has more than 25 years’ experience in the resource industry. His wide ranging experience encompasses both minerals and hydrocarbon exploration in Australia and overseas, and all aspects and techniques in remote survey and mapping. He has worked internationally and in Australian capital markets having listed and operated several ASX companies and held senior management positions.

Dr Gee and Mr Canaris were responsible for identifying the opportunity that led to the consolidation of the East Menzies Gold Field Project.

East Menzies Goldfield Project Exploration for 2014

Dr Gee and Mr Canaris, together with the Company’s technical consultant are currently assessing the data gathered from the recent drilling undertaken by the Company, together with the consolidated historical information for the East Menzies Goldfield Project, to finalize a recommendation for the next round of drilling.

The next round of drilling will have two objectives:

1. to demonstrate the existence of the continuation of ore-grade gold mineralization around the Granny Venn Pit, where mining only went to approximately 40 metres; and
2. to continue to delineate shapes of the three high-grade shoots, and the enclosing lower-grade zones at Goodenough.

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This next round of drilling will be in advance of major resource drilling programs at these two known targets.

In addition there remain several drill-ready targets that warrant early test holes.

Strategic Opportunities

Mr Canaris and Dr Gee have proven track records for identifying both highly prospective projects and those with scope for near term production targets.

A number of potential complimentary projects are currently under investigation by the Company, including corporate transactions, on the basis that they will be value accretive for shareholders and may assist in supporting fund raising initiatives of the Company.

On behalf of the Board

A handwritten signature in black ink, appearing to read 'Rick Anthon', written over a faint, illegible background.

Rick Anthon
Executive Chairman

For more information call:

Rick Anthon (Executive Chairman)
0419 751 299

About Stratum Metals Limited

Stratum Metals Limited was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies.

Stratum Metals has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries.

Stratum Metals has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.