

3 March 2014

Sebastian Bednarczyk
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Via email: Sebastian.Bednarczyk@asx.com.au

Dear Sebastian

**RE: Stratum Metals Limited (ASX:SXT)
Request for Trading Halt**

Stratum Metals Limited (**Stratum** or the **Company**) requests that a trading halt of its securities be granted by ASX with effect from the time of the Company's request, which was made very shortly after the commencement of trading today, Monday, 3 March 2014.

For the purposes of Listing Rule 17.1, Stratum provides the following information:

- (a) The trading halt is requested pending an announcement by the Company about a capital raising.
- (b) Stratum requests the trading halt remains in place until 10.00am (Sydney Time) Wednesday, 5 March 2014 unless before that time Stratum makes an announcement in relation to the capital raising.
- (c) Stratum is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Stratum Metals Limited

A handwritten signature in black ink, appearing to read 'Duncan Cornish', is written over the typed name.

Duncan Cornish
Company Secretary

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