

7 March 2014

## ASX ANNOUNCEMENT

### Placement

Stratum Metals Limited (**Stratum** or the **Company**) is pleased to announce a private placement to sophisticated investors (the **Placement**).

The Company will issue a total of 11,716,666 fully paid ordinary shares in at a price of \$0.03 per share, raising \$351,500 before costs (the **Placement Shares**). On issue, the Placement Shares will rank equally with all other ordinary shares then on issue.

The Placement will be issued in two tranches:

Tranche	Placement Shares:	Anticipated Settlement Date
1	10,050,000 Placement Shares (@ \$0.03 = \$301,500)	11 March 2014
2	1,666,666 Placement Shares (@ \$0.03 = \$50,000)	Post shareholder meeting
<i>Total</i>	<i>11,716,666 Placement Shares (@ \$0.03 = \$351,500)</i>	

Tranche 1 of the Placement will be completed within Stratum's (ASX) placement capacity.

Tranche 2 of the Placement is to an entity associated with Mr Rick Anthon. As Mr Anthon is a director of the Company shareholder approval is required, which will be sort as quickly as possible but not later than three months from today's date.

The purpose of the Placement is to raise sufficient funds to meet working capital requirements, ongoing administration costs and exploration costs, principally to progress the Company's East Menzies Goldfield Project.

On behalf of the Board



Rick Anthon  
Executive Chairman  
0419 751 299

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**About Stratum Metals Limited**

Stratum Metals Limited was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies. Stratum Metals has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries. Stratum Metals has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.