

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------|
| Name of entity | Stratum Metals Limited |
| ABN | 90 147 867 301 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|------------------|
| Name of Director | Martin Holland |
| Date of last notice | 11 December 2013 |
| Date that director ceased to be director | 12 March 2014 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| 33,626 Ordinary Shares |

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|--|--|
| Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Holland International Pty Ltd <The Holland Family Trust> <i>(Director is a Director and >20% Shareholder)</i> | 2,395,000 Ordinary Shares 750,000 Unlisted Options (\$0.25 @ 7-Jun-16) 750,000 Unlisted Options (\$0.35 @ 7-Jun-16) 2,000,000 Unlisted Options (\$0.40 @ 15-Apr-16) |
| Holland International Pty Ltd <The Holland Family Super Fund A/C> <i>(Director is a trustee of the superannuation fund and a beneficiary thereof)</i> | 659,716 Ordinary Shares |
| MLZA Pty Ltd <i>(Director is a Director and >20% Shareholder)</i> | 50,000 Ordinary Shares |

Part 3 – Director's interests in contracts

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

DP Cornish
Company Secretary
12 March 2014

+ See chapter 19 for defined terms.