

27 May 2014

ASX ANNOUNCEMENT

Resignation of Non-Executive Director

Stratum Metals Limited (ASX: SXT) (“Stratum” or the “Company”) advises that Mr Ralph Stagg has resigned from the Board, effective immediately, due to health issues.

Mr Stagg has been working closely with Stratum’s Exploration Manager, Todd Axford, over recent months reviewing and prioritising the Company’s projects as well as working on the strategy for early gold production at Stratum’s East Menzies Goldfield Project.

The Board is extremely grateful to Ralph for his recent contribution to Stratum Metals Limited and wishes him a rapid recovery.

On behalf of the Board
DP Cornish
Company Secretary

About Stratum Metals Limited

Stratum Metals Limited was formed to utilise some of the latest innovations in geosciences to target areas in Western Australia prospective for the discovery of gold and copper-gold ore bodies.

Stratum Metals has acquired a tenement portfolio located in the prospective gold and copper mineralisation region of Yilgarn in Western Australia. These tenements cover a range of mineralising systems in known and emerging mineral provinces in Western Australia, where potential exists for new gold, copper and nickel discoveries.

Stratum Metals has commenced comprehensive and intensive exploration of the targets identified in the search for new ore bodies.

Stratum Metals Limited ACN 147 867 301

7/151 Macquarie Street, Sydney NSW Australia 2000

Ph +61 2 9276 1245 | Fax +61 2 9276 1284

ASX Code: SXT | www.stratummetals.com.au