

13 June 2014

ASX ANNOUNCEMENT

Renounceable Entitlement Offer - Prospectus Dispatched

Stratum Metals Limited (ASX:SXT) advises that the Prospectus for the Renounceable Entitlement Offer announced to the ASX on 3 June 2014 was dispatched to all eligible shareholders today, together with personalised entitlement and acceptance forms.

As previously advised, the closing date for acceptances is 24 June 2014.

On behalf of the Board
Duncan Cornish
Company Secretary

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