



19 June 2014

## ASX ANNOUNCEMENT

### Renounceable Entitlement Offer – Extension of Closing Date

Stratum Metals Limited (**Stratum** or **Company**) advised that it has resolved to extend the closing date for the current renounceable pro-rata entitlement issue.

As announced on 3 June 2014, the Company is offering 5 fully paid ordinary shares for every 2 existing shares held by eligible shareholders on 11 June 2014 (**Record Date**) at an issue price of \$0.01 per new share with 1 free attaching new option (exercisable at \$0.02 on or before 31 December 2015) for every 2 new shares issued (**Offer**). Eligible shareholders can apply for shortfall securities in addition to their entitlements.

The closing date for the offer has been extended by 10 business days to 8 July 2014. The revised indicative timetable for the Offer is set out below.

Event	Date <sup>1</sup>
Closing date	8 July 2014
Notify ASX of under subscriptions	11 July 2014
Issue of New Shares	15 July 2014
Trading of New Shares on ASX	16 July 2014

The prospectus for the Offer has been mailed to eligible shareholders and is available on ASX website and the Company's website. Eligible shareholders should read the prospectus carefully and will need to complete the personalised entitlement and acceptance form which accompanies the prospectus to apply for new securities and shortfall securities. Eligible shareholders will need to ensure their entitlement and acceptance forms are received by Advanced Share Registry Services by no later than 5pm (WST) on 8 July 2014.

For further information on the Company's activities, please refer to ASX announcements or the Company's website [www.stratummetals.com](http://www.stratummetals.com), for the latest Investor Presentation.

On behalf of the Board  
 DP Cornish  
 Company Secretary

#### Notes:

<sup>1</sup> The Directors may extend the closing date by giving at least 3 business days' notice to ASX prior to the closing date, subject to such date being no later than 3 months after the date of the prospectus. As such the date the new shares are expected to commence trading on ASX may vary.

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