

10 November 2014

ASX ANNOUNCEMENT

Results of Annual General Meeting

Notice is hereby given, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) that at the Annual General Meeting (**AGM**) of the Company held today that the resolutions as set out below were passed by a show of hands without amendment:

Resolution 1 (Ordinary Resolution)

“That, for the purposes of clause 11.11 of the Constitution, ASX Listing Rule 14.4 and for all other purposes, Andrew Pierce, a Director who was appointed casually on 17 March 2014, retires, and being eligible, is elected as a Director.”

Resolution 2 (Ordinary Resolution)

“That, for the purpose of clause 11.3 of the Constitution, ASX Listing Rule 14.4 and for all other purposes, John Shepherd, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

Resolution 3 (Advisory Resolution)

“That, for the purposes of section 250R(2) of the Corporations Act, and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 30 June 2014.”

Resolution 4 (Ordinary Resolution)

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the previous issue of 10,050,000 Shares at an issue price of \$0.03 per Share on the terms and conditions set out in the Explanatory Statement.”

Resolution 5 (Ordinary Resolution)

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the previous issue of 3,300,000 Shares to Patersons Securities Limited on the terms and conditions set out in the Explanatory Statement”.

Resolution 6 (Ordinary Resolution)

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 41,666,667 Stage 1 Shares, together with one free attaching Stage 1 Option for every one Stage 1 Share subscribed for and issued, on the terms and conditions set out in the Explanatory Statement”.

Resolution 7 (Ordinary Resolution)

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 274,333,333 Stage 2 Shares, together with one free attaching Stage 2 Option for every two Stage 2 Shares subscribed for an issued, on the terms and conditions set out in the Explanatory Statement”.

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Resolution 8 (Ordinary Resolution)

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given to the Company to issue up to 50,000,000 Fee Options to Armada Capital Limited (or its nominee/s) on the terms and conditions set out in the Explanatory Statement”.

Resolution 9 (Special Resolution)

“That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 on the terms and conditions in the Explanatory Statement.”

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy’s discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	35,947,755	-	-	-	35,947,755
2	35,947,755	-	-	-	35,947,755
3	23,027,104	1,400,000	-	11,520,651	35,947,755
4	30,977,114	-	-	4,970,641	35,947,755
5	35,947,755	-	-	-	35,947,755
6	35,947,755	-	-	-	35,947,755
7	35,947,755	-	-	-	35,947,755
8	35,947,755	-	-	-	35,947,755
9	32,462,657	3,485,098	-	-	35,947,755

On behalf of the board
DP Cornish
Company Secretary