

15 April 2015

**ASX ANNOUNCEMENT**

**Termination of Agreement to Acquire WinWin**

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On 5 January 2015 Stratum Metals Limited (**Stratum** or the **Company**) announced that it had signed an option agreement to acquire social commerce platform WinWin, and on 2 March 2015 announced that it had issued a Notice of Exercise of Option to WinWin, which triggered the official due diligence period of 28 days.

Completion of the acquisition was conditional upon SXT completing due diligence on WinWin's business and operations to the sole satisfaction of SXT. In the event that the due diligence was not thus satisfied the agreement would automatically terminate and parties would be released from their obligations under the Heads of Agreement, and to each other, without any further liability to the other for any reason whatsoever.

Stratum confirms that it was not satisfied with its due diligence investigations in respect of WinWin, and hereby confirms that it will not be proceeding with the acquisition.

The Board is continuing to evaluate alternative initiatives to progress the Company's East Menzies Goldfield Project and other investment opportunities.

For further information, please contact Stratum's Company Secretary on +61 (0)8 9389 5885.

On behalf of the Board  
Damon Sweeny  
Company Secretary