



19 May 2015

ASX ANNOUNCEMENT

Placement

Stratum Metals Limited (**Stratum** or the **Company**) is pleased to announce a private placement to sophisticated investors (the **Placement**).

The Company will issue a total of 40,000,000 fully paid ordinary shares in at a price of \$0.007 per share. The Placement will be made to unrelated parties and completed within Stratum's (ASX) placement capacity. The purpose of the Placement is to raise sufficient funds to meet working capital requirements including the payment of creditors, ongoing administration costs and exploration costs.

On behalf of the Board

Damon Sweeny
Company Secretary
Stratum Metals Limited

Stratum Metals Limited ACN 147 867 301

Suite 8, 55 Hampden Road, Nedlands WA 6009

Ph +61 8 9389 5885 | Fax +61 8 6389 0576

ASX Code: **SXT** | www.stratummetals.com.au