

17 July 2015
ASX ANNOUNCEMENT

2nd OPTION FACILITATION FEE PAID

Further to the announcement on 3 July Stratum Metals Limited (ASX:SXT) (**Stratum**) is pleased to announce that Stratum has paid the second option facilitation fee of \$25,000 in accordance with the terms of its Option Agreement to acquire 100% of Locality Planning Energy Pty Ltd (**LPE**). Stratum is still performing due diligence (DD), and subject to satisfactory DD, is required to pay a further and final option facilitation fee of \$50,000 by 30 July.

On behalf of the Board
Damon Sweeny
Company Secretary

About LPE

LPE is an energy retailer authorised by the Australian Energy Regulator to supply and sell electricity to residential customers throughout the National Energy Market. LPE supplies and manages electricity sales to strata communities, both existing and new developments, generating significant savings on electricity delivered to strata community common areas and its occupants.

LPE generates revenue through the sale of electricity and services to the end customer and has 3 main revenue streams:

- consulting fees;
- a margin on the volume of electricity; and
- a daily service charge.
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Residential customers are exposed to high energy costs particularly those residing in strata communities. LPE's unique embedded technology and comprehensive knowledge of energy retailing markets enable strata communities the ability to pass on significant electricity cost saving to strata body corporates and individual dwellings within those strata communities, without prohibitive upfront costs.

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