

6 August 2015

ASX ANNOUNCEMENT

CAPITAL RAISING UPDATE

Stratum Metals Limited (**Stratum** or **Company**) is pleased to announce that it has negotiated commitments for a new capital raising totalling \$250,000.

The funds will be raised through unsecured loans that are convertible into shares at 2 cents each (subject to shareholder approval). The capital raising was managed by Armada Capital. The material terms of the loans are that they will be convertible at completion of the acquisition of Locality Planning Energy Pty Ltd (**LPE**) or 9 months following any termination of same. The interest rate of 24% is payable in shares, in advance, from Stratum's existing capacity under Listing Rule 7.1.

The proposed \$250,000 fundraising is budgeted to be allocated as follows:

Accounts payable	112,500
Stamp Duty	20,000
Company Secretarial	10,000
Broker fees	12,500
Legal fees	45,000
Accounting fees	5,000
ASX fees	10,000
Tenement rates & rents	10,000
Retire short term debt	25,000
	\$250,000

For further information on the Company's activities, please refer to ASX announcements or the Company's website www.stratummetals.com.au, for the latest Investor Presentation.

On behalf of the Board
Damon Sweeny
Company Secretary

About Locality Planning Energy Pty Ltd (LPE)

LPE is an energy retailer authorised by the Australian Energy Regulator (AER) to supply and sell electricity to residential customers throughout the National Energy Market (NEM). LPE supplies and manages electricity sales to strata communities, both existing and new developments, generating significant savings on electricity delivered to strata community common areas and its occupants.

Currently LPE hold 1 of only 20 active small customer energy retail authorisations with the AER Australia-wide focussed on residential customers. LPE's unique purchasing model is matched against 5 to 10 year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity retail supply industry by providing an intelligent solution to help its customers shift away from high electricity costs, with no risk and no cost upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology and renewable infrastructure, to provide the highest savings to its customers.