

Notice reference number: 1637.15.12

Notice date: 31/12/2015

What's this about?

Effective date: 4/01/2016

ASX Trade
 ASX 24
 ASX TECH

Trading
 Clearing
 Settlement
 ALC
 ASX NET

Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

Locality Planning Energy Holdings Limited (previously Stratum Metals Limited) – Reinstatement to Official Quotation

Description

The securities of Locality Planning Energy Holdings Limited (the “Company”) were suspended from Official Quotation on 2 November 2015. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Monday, 4 January 2016, following the Company’s compliance with listing rule 11.1.3 and Chapter 1 and 2 of the ASX Listing Rules.

Quoted Securities: 584,208,414 fully paid ordinary shares

ASX Code: LPE

Time: 10.00 am AEDT

ASX Trade Abbreviation: LPEHOLDING

ISIN: AU000000LPE0

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 8, 55 Hampden Road, NEDLANDS WA 6009

Company Secretary: Damon Sweeny

Share Registry: Advanced Share Registry Services
110 Stirling Highway
NEDLANDS WA 6009

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 36 of the Company’s prospectus dated 12 October 2015

Activities: Retail energy supply.

- ASX Restricted Securities:
- 561,345,564 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.
 - 312,500 options exercisable at \$0.02 on or before 29 February 2016 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.
 - 75,000,000 options exercisable at \$0.025 on or before 30 June 2017 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.
 - 747,600,679 performance shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.
 - 80,100,073 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 11 December 2015.
 - 4,334,613 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 11 December 2015.
 - 1,800,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 23 November 2015.
 - 41,562,500 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 2 November 2015.
 - 3,000,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 10 August 2015.
 - 5,250,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 8 January 2015.
 - 46,782,218 options exercisable at \$0.02 on or before 29 February 2016 to be classified as restricted securities for a period of 12 months from the date of issue being 11 December 2015.
 - 106,800,097 performance shares to be classified as restricted securities for a period of 12 months from the date of issue being 11 December 2015.
- Unquoted Securities:
- 38,382,437 options exercisable at \$0.02 on or before 29 February 2016
 - 250,000 options exercisable at \$0.25 on or before 15 April 2016.
 - 5,500,000 options exercisable at \$0.45 on or before 15 April 2016.
 - 3,000,000 options exercisable at \$0.25 on or before 7 June 2016.
 - 3,000,000 options exercisable at \$0.35 on or before 7 June 2016.
 - 600,000 options exercisable at \$0.25 on or before 23 January 2017.
 - 500,000 options exercisable at \$0.25 on or before 15 April 2018.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 12 October 2015.

Need more information?

Issued by

Sebastian Bednarczyk

Contact Details

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Disclaimer