



# MARKET RELEASE

31 December 2015

## **Locality Planning Energy Holdings Limited**

### **PRE-REINSTATEMENT DISCLOSURE**

Locality Planning Energy Holdings Limited (the “Company”) will be reinstated to official quotation on Monday, 4 January 2016, following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form & Checklist.
2. Constitution.
3. Distribution schedule.
4. Top 20 shareholders.
5. An updated balance sheet and capital structure.
6. An updated statement of commitments.
7. Financial reports of Locality Planning Energy Pty Ltd.
8. A statement from Bentleys (WA) Pty Ltd.
9. A statement confirming the satisfaction of all condition precedent under the Option Agreement and completion of the Acquisition.
10. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
11. The terms and conditions of all options and performance shares on issue.
12. The Corporate Governance Statement.
13. The Company’s Securities Trading Policy.



Security Code: LPE

Sebastian Bednarczyk

**SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)**