

## UPDATED STATEMENT OF FINANCIAL POSITION

The following is an updated statement of financial position for Locality Planning Energy Holdings Limited (formerly Stratum Resources Limited) (the Company) based on actual funds raised \$6,000,000 under the prospectus issued by the Company dated 12 October 2015:

	Reviewed	Updated Proforma
	30-Jun-15	30-Jun-15
	\$	\$
<b>CURRENT ASSETS</b>		
Cash and Cash Equivalents	48,810	5,672,736
Trade and Other Receivables	2,322	47,691
Other Current Assets	-	12,175
<b>Total Current Assets</b>	<b>51,132</b>	<b>5,732,602</b>
<b>NON-CURRENT ASSETS</b>		
Plant and Equipment	1,354	51,800
Exploration and Evaluation Expenditure	-	110,834
<b>Total Non-Current Assets</b>	<b>1,354</b>	<b>162,634</b>
<b>TOTAL ASSETS</b>	<b>52,486</b>	<b>5,895,236</b>
<b>CURRENT LIABILITIES</b>		
Trade and Other Payables	522,207	697,387
Convertible Note	1,500,000	12,861
<b>Total Current Liabilities</b>	<b>2,022,207</b>	<b>710,248</b>
<b>NON-CURRENT LIABILITIES</b>		
Borrowings	-	78,135
<b>Total Non-Current Liabilities</b>	<b>-</b>	<b>78,135</b>
<b>TOTAL LIABILITIES</b>	<b>2,022,207</b>	<b>788,383</b>
<b>NET ASSETS</b>	<b>(1,969,721)</b>	<b>5,106,853</b>
<b>EQUITY</b>		
Issued Capital	11,640,748	12,100,574
Options Reserve	488,880	447,975
Accumulated Losses	(14,099,214)	(7,441,696)
Non Controlling Interest	(135)	0
<b>TOTAL EQUITY</b>	<b>(1,969,721)</b>	<b>5,106,853</b>

Damon Sweeny  
Company Secretary

Locality Planning Energy Holdings Limited ACN 147 867 301

Suite 8, 55 Hampden Road, Nedlands WA 6009

Ph +61 8 9389 5885 | Fax +61 8 9389 5885

ASX Code: LPE | [www.stratummetals.com.au](http://www.stratummetals.com.au)