



ASX ANNOUNCEMENT

18 April 2016

Expiry of Unlisted Options

Locality Planning Energy Holdings Limited (ASX: LPE) wishes to advise of the expiry of the following unlisted options which were not exercised and have now lapsed.

Number	Details of Expired Option
250,000	Unlisted options exercisable at 25 cents on or before 15 Apr 2016
5,500,000	Unlisted options exercisable at 40 cents on or before 15 Apr 2016

The Company's current capital structure is as follows:

Number	Class
627,507,518	Fully paid ordinary shares
729,628,093	Fully paid ordinary shares (escrowed)
854,400,776	Performance shares (escrowed)
3,000,000	Unlisted options exercisable at 25 cents on or before 7 Jun 2016
3,000,000	Unlisted options exercisable at 35 cents on or before 7 Jun 2016
600,000	Unlisted options exercisable at 25 cents on or before 23 Jan 2017
105,000,000	Unlisted options exercisable at 25 cents on or before 30 Jun 2017 (escrowed)
500,000	Unlisted options exercisable at 25 cents on or before 15 Apr 2018

On behalf of the Board
Hamlet Hacobian
Joint Company Secretary