



Appendix 4E Preliminary Final Report for the Year Ended 30 June 2016

- Successfully completed reverse takeover and merger between Stratum Metals and LPE, raising \$7m in an oversubscribed public offer
- Completed the successful disposal of legacy exploration assets
- Established partnership with Tritium for deployment of Electric Vehicle Charging Stations
- LPE established as an institute partner with the Urban Development Institute of Australia (UDIA) QLD, providing strong industry validation and recognition
- Strong contracted pipeline with 79.9GW or 131 communities under contact as at 30 June 2016
- Growing number of energy contracts, with 31.8 GWh or 62 communities under management and being billed as at 30 June 2016
- Growing market interest for supplementary offerings including hot water systems and gas

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) has today lodged its Appendix 4E Preliminary Final Report for the year ended 30 June 2016 and is pleased to provide a review of its progress.

LPE successfully completed the reverse takeover and merger between Stratum Metals Ltd and LPE culminating in the listing of the Company (ASX:LPE) on January 4, 2016. LPE completed a capital raising of \$7million by way of a substantially oversubscribed public offer.

On 16 March 2016, LPE settled the disposal of its legacy resources assets. The Company disposed of all of its interests in Menzies Gold Limited and Riqo Pty Ltd.

The Company established a partnership with Tritium Pty Ltd to roll out EV charging stations to residential and commercial sites across south east Queensland, with the next stage to deploy along the whole east coast of Australia. The partnership is progressing well, with the imminent first installation of a commercial electric vehicle charging station.

The Company received strong industry validation through its establishment as an Institute Partner of UDIA QLD, representing the energy sector in Queensland. The partnership positions LPE as an authoritative voice in the Queensland energy sector and at the same time gives the Company the opportunity to raise its profile with the UDIA QLD's circa 6,500 members.

LPE has experienced strong growth across its contracted pipeline, continuing to grow its market share. At 30 June 2016 the Company had a contracted pipeline of 79.9GW or 131 strata communities. LPE has continued to work at converting the contracted pipeline to energy under management and therefore billing. At 30 June 2016, the Company had 31.8 GWh or 62 communities under management.

LPE continues to receive interest in its supplementary offerings including hot water systems and gas, providing the Company with additional revenue opportunities.

Outlook

LPE's ongoing momentum has seen the Company further establish itself within the Queensland residential and strata community energy market, bolstered by its strong contracted pipeline and revenue growth during the period. The Company remains well positioned to expand beyond its current Queensland market into NSW and the ACT to increase its foothold in the \$37b National Energy Market, of which strata communities comprises 10%.

Ends

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About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.